



Writers Direct No.

(801) 246-5205

10898-E
AUG 27 1996 11 05 AM

August 26, 1996

VIA FEDERAL EXPRESS

SURFACE TRANSPORTATION BOARD
1201 Constitution Avenue Northwest
Room 2311
Washington D.C. 20423
ATTN: Recordation Department

RECEIVED
SURFACE TRANSPORTATION
BOARD

AUG 27 11 02 AM '96

RE: ***Release of Trailer Train Company Liens***

Dear Sir or Madam:

Enclosed please find lien release documents for Trailer Train Company liens 24A through 24E and liens 23A through 23E. Also enclosed, please find a check for \$210.00 for filing fees. Please record and effect the releases.

If there are any questions, please feel free to contact me at the telephone number listed above.

Sincerely,

Michael Hoggan
Legal Intern

Enclosures

10898-E
Release of Trailer Train Company (No. 23C) Lien

AUG 27 1996 -11 05 AM

First Security Bank, National Association (formerly known as First Security Bank of Utah, National Association), a national banking association organized and existing under the laws of the United States of America and having a mailing address at 79 South Main Street, Salt Lake City, Utah 84111, ("FSB") under each of the following: a Conditional Sale Agreement, an Agreement and Assignment, a Lease Agreement and an Assignment of Lease and Agreement, each dated as of September 1, 1979 (collectively, the "Lien Documents"), does hereby release and discharge from the lien of the Lien Documents, executed by Trailer Train Company, a Delaware corporation, to FSB as Secured Party

[which Lien Documents were recorded on October 17, 1979, were filed with the Interstate Commerce Commission, and were assigned recordation numbers as follows:

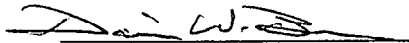
- | | | |
|----|-----------------------------------|---------|
| 1. | Conditional Sale Agreement | 10898 |
| 2. | Agreement and Assignment | 10898-A |
| 3. | Lease Agreement | 10898-B |
| 4. | Assignment of Lease and Agreement | 10898-C |

each concerning railroad equipment and other collateral described in the Lease Agreement; the legal description of the covered property is in Schedule "A" to the Lease Agreement attached hereto].

Dated this 23rd day of August, 1996.

Secured Party,
FIRST SECURITY BANK, National Association
(formerly known as First Security Bank of Utah, National Association)

Attest:



By:


Title: Vice President

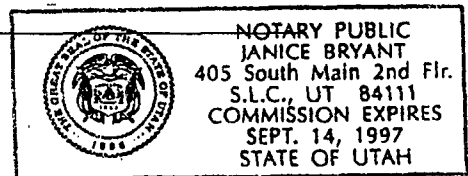
STATE OF UTAH)
) ss.
COUNTY OF SALT LAKE)

On the 23rd day of August 1996, personally appeared before me Greg A. Hawley, who being by me duly sworn did say that he is a Vice President of First Security Bank, N.A. (formerly known as First Security Bank of Utah, National Association), a national banking association by authority of its charter or other governing documents, and said Greg A. Hawley acknowledged to me that said association executed the same.

Janice Bryant
notary public

Residing in: _____

My commission Expires:



Schedule A to the Lease No. 23C

Type	Builder's Specifications	Quantity	Estimated Unit Base Price	Estimated Total Base Price	Serial Numbers (Inclusive)	Estimated Time and Place of Delivery
<i>Bethlehem Steel Corporation</i> 89'4" 70-ton capacity, hydraulic draft gear, flush deck, all-purpose flatcars; AAR Mechanical Designation: FC	T-6078-B	42	\$50,000	\$2,100,000	98175- 981800	November 1979, at Johnstown, Pa.
68', 100-ton capacity, hydraulic draft gear, steel deck, heavy duty flatcars with steel risers and tiedowns; AAR Mechanical Designation: FC	T-4078-B	—	—	—	—	—
68', 100-ton capacity, hydraulic draft gear, flush deck flatcars with bulkheads; AAR Mechanical Designation: FC	T-4078-B	11	51,500	566,500	82149- 82159	November 1979, at Johnstown, Pa.
<i>Pullman Incorporated (Pullman Standard Division)</i> 89'4" 70-ton capacity, hydraulic draft gear, flush deck, all-purpose flatcars; AAR Mechanical Designation: FC	T-3079-P	43	49,000	2,107,000	991882- 991924	November 1979, at Bessemer, Ala.
<i>ACF Industries, Incorporated</i> 84'4" 70-ton capacity, hydraulic draft gear, flush deck, all purpose flatcars; AAR Mechanical Designation: FC (without universal end pockets)	T-4079-A	10	45,100	451,000	974926- 974935	November 1979, at St. Louis, Missouri
89'4" 70-ton capacity, hydraulic draft gear, flush deck, all-purpose flatcars; AAR Mechanical Designation: FC	T-4079-A	11	46,250	508,750	922089- 922099	November 1979, at St. Louis, Missouri
<i>Thrall Car Manufacturing Company</i> 68', 100-ton capacity, hydraulic draft gear, flush deck flatcars and bulkheads; AAR Mechanical Designation: FC	T-4078-T	10	52,000	520,000	81805- 81814	October 1979, at Chicago Heights, Illinois
		<u>127</u>		<u>\$6,253,250</u>		